



FINANCIAL PLANNING

CERTIFICATE

Curriculum Requirements: 18 Credits

START HERE

1

First Year, Fall Semester	Credits	Milestone	Completed
ACC 111 Accounting I	3	★	<input type="checkbox"/>
BUS 113 Introduction to Personal Finance	3	★	<input type="checkbox"/>
ECO 110 Macroeconomics or ECO 120 Microeconomics	3	★	<input type="checkbox"/>
Total Credits	9		



Program Milestones

Program milestone courses should be taken in the term and order noted.

2

First Year, Spring Semester	Credits	Milestone	Completed
FIN 110 Principles of Finance	3		<input type="checkbox"/>
FIN 150 Introduction to Investing	3		<input type="checkbox"/>
FIN 170 Insurance and Risk Management	3		
Total Credits	9		

General Advising Notes

- ❖ All certificate courses can be applied to the Finance degree.

YOU'VE FINISHED!

Program Description

The certificate is suitable for the student who wishes to gain financial literacy needed in the current financial services and workforce environment. Financial planning certificate students are people who need to create a basic foundation for navigating the increasingly complex world of personal financial planning and gain skills essential to careers in the financial services industry. Financial Planning students will be prepared for financial-services jobs in banking, insurance and securities; financial planning, bank branch management, insurance agency sales and management. Students already employed in the financial services industry will find the Finance Concentration program useful in advancing their careers. The program also offers transfer opportunities for those who wish to continue their education at 4-year colleges or universities.

Career Opportunities

Students with a Certificate in Financial Planning, expect to work in a job where a self-directed retirement plan is offered or the financial services industry. Representative jobs in that field include loan officer, branch manager, customer relations representative, mortgage originator, insurance agent, stockbroker in smaller or regional brokerage firms and back-office administration and management for financial institutions. Students will graduate with more skills specifically related to the financial services industry, as well as the broader skills needed to navigate personal financial issues. The objective of the program is to provide students with the knowledge, training, skills, and credentials, which will lead toward a general career path or a career in finance-related businesses. This certificate is also useful for adults who seek information necessary to handle their financial decisions which are increasingly complex.

Articulation agreements exist between York County Community College and various colleges and universities. Please work with your advisor for information regarding these agreements.

DISCLAIMER

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